



**The Melbourne chapter of
The Institute of Chartered Accountants of India
(Setup by an act of Parliament)**

MISTAKES TO AVOID IN MUTUAL FUNDS

Presented by Mr. Anupam Roongta
SEBI Registered Research Analyst |
Trainer & Investor | CFP



Date-Sunday OCTOBER 17th 2021
Time-2:30 P.M. - 4:30 P.M.
Virtual CPE Meeting- Zoom

Learning Outcomes:

- Does your Fund Manager have skin-in-the-game?**
- Which categories of Mutual Funds you should avoid investing in (no matter how tempting they look)**
- Which plan will suit you better - Direct plan or Regular plan?**
- Types of advisory services available**

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2 CPE HOURS APPROVED



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